



# A few facts about us

Thrivent is a financial services company that helps build, grow and protect financial well-being through purpose-driven advice, investments, insurance, banking and generosity programs. We are member-owned, founded more than a century ago when neighbors came together to insure each other and, today, serve more than 2.4 million clients through our financial advisors.

## Organization profile

- President and chief executive officer:** Teresa (Terry) Rasmussen
- Board chair:** Lynn Crump-Caine
- Employees:** 4,500+
- Financial Professionals:** 3,300+
- Clients we serve:** 2.4 million
- Corporate Center:** Minneapolis, Minn.
- Operations Center:** Appleton, Wis.

## Where financial expertise meets the spirit of generosity

Thrivent serves all Christians and offers investment products for all people. Our unique structure amplifies the generosity of clients, their communities and our workforce.

We support our clients' desire to give and serve in their communities wherever and however they choose. Every year we help raise and donate hundreds of millions of dollars and coordinate millions of volunteer hours to support the causes that inspire our clients.

With a strong financial foundation and a history of service, we will help the next generation put its plans into motion and its faith into action.

## What we offer



### Advice

We serve individuals and families who are planning for the future, establishing legacies for their loved ones and making their communities better. Working together, clients and financial advisors create a financial plan that reflects their values and helps achieve their goals.



### Investments

Our investment options help clients build a diversified portfolio and invest with confidence.



### Insurance

We have the right insurance offerings to protect what matters most in life.



### Banking

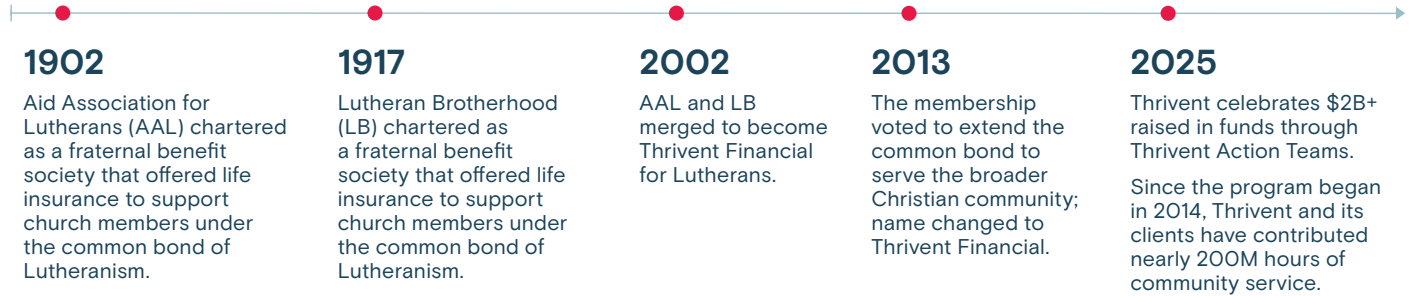
We enable our clients to manage, track, save and spend money to power their individual purpose.



### Generosity

We offer a variety of solutions and programs that give our clients opportunities to make a difference.

# Where we came from



## A strong financial foundation



**\$212 billion** assets under management/ advisement\*



**\$18.2 billion** total adjusted surplus\*



**\$662 million** guaranteed retirement income paid\*



**\$2.0 billion** in life and health insurance claims paid\*

## Recognized by others

**ETHISPHERE®**  
WORLD'S MOST  
**ETHICAL**  
COMPANIES®  
**2012 - 2025**



**Fortune 500**  
Named in  
*Fortune* magazine  
June 2025



**Rated by:**  
AM Best, Moody's  
Investors Service and  
S&P Global Ratings<sup>1</sup>



## Putting purpose into action

Since our beginning, Thrivent has supported and inspired clients in their generosity efforts, providing them with the tools and resources to take action—and create impact. In 2025, those efforts resulted in:



**17.2 million** volunteer hours\*



More than  
**\$464 million** raised and  
donated by Thrivent, clients  
and others\*



**2.9 million** clients and others  
volunteered and donated to  
address community needs  
around the country\*

\*As of Dec. 31, 2025.

<sup>1</sup>Ratings are based on Thrivent's financial strength and claims-paying ability. Does not apply to investment product performance. For information on each rating, visit the individual rating agency's website.

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